

Information regarding fund changes

The Luxembourg-registered SEB Fund 1 – SEB Norway Focus Fund to merge with the Swedish-registered SEB Nordenfond

Information for clients of the receiving fund

You do not need to do anything in connection with this and neither you as a client nor the value of your fund units will be affected, but you should be aware of the merger.

SEB Investment Management AB has decided to merge the Luxembourg-registered SEB Fund 1 – SEB Norway Focus Fund (the merging sub-fund) with the Swedish-registered SEB Nordenfond (the receiving fund). The merger will take place on 12 June 2023.

The reason for the merger is to simplify and clarify the selection of funds and to make fund management more efficient.

How you as a customer are affected

This is a merger by absorption, where the holdings and liabilities of the merging sub-fund will be transferred to the receiving fund. The merging sub-fund will cease to exist. SEB Investment Management AB bears any costs related to legal, advisory and administration actions arising from the merger.

The merger will not have a material impact on the asset mix of the receiving fund, and the fund will continue to follow the same investment objectives and strategy as before. In addition, no significant change will be required in the fund before or after the merger and the fund's fees will not be affected. Accrued income will be taken into account in the valuation of the receiving fund, and the merger will not result in any dilutive effects on the fund's performance.

Rights and trading information

If you wish to convert or redeem your holdings in the fund before the merger, the following applies:

Important dates

- **9 June 2023:** Last opportunity if you want to redeem or convert your holdings in the receiving fund before the merger, is before cut-off time on this date.
- **12 June 2023:** The merger is implemented.

As usual, we do not charge a fee for redemption or sale of fund units. The merger has no tax effect for you as a participant. However, redemption or conversion may have tax implications for you, please contact your adviser for more information.

Unit classes and ISIN of the receiving fund – SEB Nordenfond

<u>SEB Nordenfond</u> (Receiving fund)	
Unit Class	ISIN
A (SEK)	SE0000984189

C (NOK)	SE0020053353
D (NOK)	SE0020053361
E (NOK)	SE0020053379

Legal names of the funds

Transferring fund: SEB Fund 1 – SEB Norway Focus Fund

Receiving Fund: SEB Nordenfond

Additional information

The merging sub-fund is domiciled in Luxembourg and the receiving fund is domiciled in Sweden, which makes this a cross-border merger. The regulations for both the merging sub-fund and the receiving fund are based primarily on European Union legislation. The financial authorities in Luxembourg and Sweden have approved this merger.

Product documentation for the funds, such as factsheets and information brochures, are available on the fund list on our website seb.se/funds.

To receive the depositary statement and the auditor's report free of charge, or to receive additional information about the merger, contact us by telephone at 0771-365 365.