

Information for Investors

SEB Fund 4 - SEB Short Bond Fund EUR will merge with SEB Fund 5 - SEB Euro Short Rate Fund as of 10 November 2023

Information for unitholders of SEB Fund 5 - SEB Euro Short Rate Fund (the receiving fund)

We at SEB Investment Management AB continuously work to improve and refine our selection of funds. As part of this goal, the board of directors of the management company has decided that it is in the best interest of the unitholders to merge SEB Fund 4 - SEB Short Bond Fund EUR, the merging sub-fund, with SEB Fund 5 - SEB Euro Short Rate Fund, the receiving sub-fund. The merger will be effective as of 10 November 2023.

The merging sub-fund has experienced a continued weak investment interest in recent years and asset under management in the sub-fund continues to be low. The merging sub-fund and the receiving sub-fund have similar investment objectives and fundamental investment strategies. The management company believes that the merger will provide the benefit of a larger fund size and will therefore establish greater efficiency from a portfolio management, operational, and cost-effective perspective.

How you as a unitholder are affected

The merger will not have any foreseeable impact on your investment in the receiving sub-fund. SEB Fund 5 - SEB Euro Short Rate Fund continues to follow the same investment objective and strategy. The sub-fund's fees remain the same.

This is a merger by absorption, whereby the merging sub-fund's holdings - assets and liabilities - will be transferred to the receiving sub-fund, and SEB Fund 4 - SEB Short Bond Fund EUR will cease to exist. The merger does not have a significant impact on the receiving sub-fund's composition of assets, nor will it lead to any significant change having to be made before or after the merger. However, a rebalancing of the receiving sub-fund's portfolio might occur after the merger has taken effect, and this may incur transaction costs. Swing pricing will not be applied in the context of the merger.

You are not required to act, but you as an investor should know about the merger. If you do not wish to remain invested in SEB Fund 5 - SEB Euro Short Rate Fund, you can redeem your units free of charge before the merger is implemented. Redemption can result in taxation. Kindly consult your financial advisor for more information.

SEB Investment Management AB bears any costs related to legal, advisory and administration actions arising from the merger.

Rights and trading information

If you wish to redeem your holdings in the receiving sub-fund before the merger, the following applies:

10 November 2023: Last opportunity if you want to redeem or convert your holdings in the receiving fund before the merger, is before cut-off time on this date.

10 November 2023: The merger is implemented after cut-off time on this date.

As usual, we do not charge a fee for the redemption or sale of fund units. The merger is not taxed in Luxembourg, however, redemption or conversion may have tax implications for you; please contact your financial adviser for more information.

Unit classes and ISIN of the receiving fund – SEB Fund 5 – SEB Euro Short Rate Fund

C B FIN (EUR)*	LU2399984025
D A FIN (EUR)**	LU2399984298
IC (EUR)	LU2451779925
ID (EUR)	LU2451780006
UC (EUR)	LU2625068783
ZC (EUR)	LU2675723055

* In connection with the merger, the share class will change its name to C (EUR)

** In connection with the merger, the share class will change its name to D (EUR)

Legal names of the funds

Merging sub-fund: SEB Fund 4 - SEB Short Bond Fund EUR

Receiving sub-fund: SEB Fund 5 - SEB Euro Short Rate Fund

Additional information

The Luxembourg financial authority CSSF has approved this merger.

The depositary statement and the approved statutory auditor report on the merger will be available, free of charge, on request from our registered office, SEB Investment Management AB, Luxembourg branch. Key information documents and prospectuses are available at www.sebgroup.lu/funds.

Sincerely,

SEB Investment Management AB, Luxembourg branch

**Past performance does not guarantee future performance. The value of investment funds and other financial instruments may rise as well as fall and there is no guarantee you will recover your original investment.*