

Information Regarding Fund Changes

The Luxembourg-domiciled SEB Fund 2 – SEB Asia ex. Japan Fund to merge with the Sweden-domiciled SEB Asienfond ex Japan

Information for you as a client of the receiving fund

You do not need to do anything in connection with this merger and neither you as a client nor the value of your fund units will be affected, but you should be aware of the merger. The merger will not result in any tax implications for you as an investor.

SEB Investment Management AB has decided to merge the Luxembourg-domiciled SEB Fund 2 – SEB Asia ex. Japan Fund (the merging sub-fund) with the Swedish-domiciled SEB Asienfond ex Japan (the receiving fund). The merger will take place on 11 March 2024.

The merger aims to provide the benefit of greater fund size which will improve cost efficiency which in turn will be more attractive to investors.

How you as a customer are affected

This is a merger by absorption, whereby the holdings and liabilities of the merging sub-fund will be transferred to the receiving fund. The merging sub-fund will cease to exist. SEB Investment Management AB bears any costs related to legal, advisory and administration actions arising from the merger. The merger will not have any material impact on the asset mix of the receiving fund, and the fund will continue to follow the same investment objectives and strategy as before. In addition, no significant change will be required in the fund before or after the merger and the fund's fees will not be affected. Accrued income will be taken into account in the valuation of the receiving fund, and the merger will not result in any dilutive effects on the fund's performance. The ongoing reporting on the fund will remain unchanged.

Rights and trading information

If you wish to convert or redeem your holdings in the fund before the merger, the following applies:

Important dates

- **7 March 2024:** The last opportunity to convert or redeem your holdings in the receiving fund before the merger is before cut-off time on this date.
- **11 March 2024:** The merger is implemented.

As usual, we do not charge a fee for redemption, sale, or conversion of fund units. The merger has no tax effect on you as a participant. However, redemption or conversion may have tax implications for you. Please contact your adviser for more information.

Unit classes and ISIN for the receiving fund SEB Asienfond ex Japan

A (SEK)	SE0000984148
B (USD)	SE0021150141
C (EUR)	SE0021150158
D (USD)	SE0021150174
E (USD)	SE0021150075
F (SEK)	SE0021150117
G (EUR)	SE0021150125
H (SEK)	SE0021150133

Legal names of the funds

Transferring sub-fund: SEB Fund 2 – SEB Asia ex. Japan Fund
Receiving Fund: SEB Asienfond ex Japan

Additional Information

The merging sub-fund is domiciled in Luxembourg and the receiving fund is domiciled in Sweden, which makes this a cross-border merger. The regulations for both the merging sub-fund and the receiving fund are based primarily on European Union legislation. The financial authorities in Luxembourg and Sweden have approved this merger.

Product documentation for the funds, such as fact sheets and information brochures, are available on the fund list on our website seb.se/fondlistan.

To get free access to the depositary institution's statement and auditor's report or to receive additional information about the merger, contact us on telephone number 0771-365 365.